## Introduction to Observing Birds: The Science of Life-long Learning

### Susan Ballinger

M.A. Biology, M.S. Education

Photographer: Tom Munson





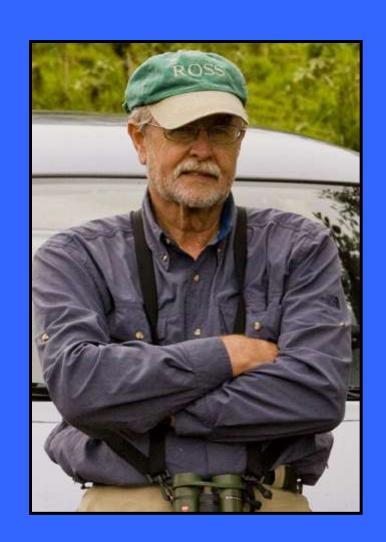
mountain bluebird (male)

## **Photography Credits**

Visit Tom Munson's extensive online photo gallery at: www.pbase.com/clinton62/root

Tom has generously shared use of his photographs with the Wenatchee School District & the Chelan-Douglas Land Trust, and Wenatchee Naturalist.

Tom lives in Spokane, Washington.



#### Overview

- Ethics & Conservation Practices
- What makes a bird a bird?
- Tools of the trade- binoculars & field guides
- Identification Clues:

#### **Structure:**

**Silhouette** 

**Comparative size** 

Bill shape

**Body part proportions** 

**Color pattern** 

**Behavior** 

Habitat

**Voice- Songs and calls** 



Western Meadowlark

## Principles of Birding Ethics American Birding Association



- Everyone who enjoys birds & birding must respect wildlife, its environment, & the rights of others....The welfare of the birds & the environment come first.
- ...limit the use of recordings & other methods of attracting birds...
- ...respect the law & rights of others...never enter private property without the owner's permission...
- ...tread lightly on the earth; be kind to the environment.
- www.aba.org/about/abaethics.pdf

## Wildlife Viewing Tips

- Fade into the woodwork- blend in
- Stick to the sidelines- keep your distance
- Think like an animal-anticipate location habitat
- Create a sound map- make "mule ears"
- Develop your search image
- Think about seasonality



American dipper

#### What makes a bird a bird??



Rufus hummingbird



Black-necked stilt

Birds evolved from reptile ancestors-160 million years ago

Both dinosaurs and early birds had FEATHERS

Birds developed hard BEAKS

Front limbs evolved into WINGS





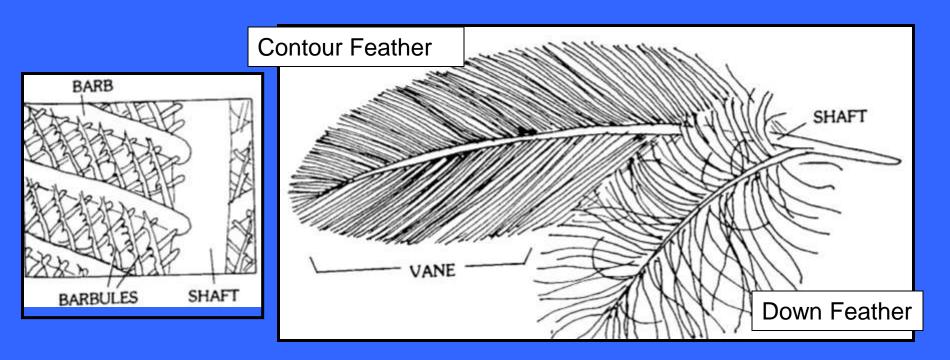
## Why fly?



- Gives ability to escape predators
- Allows bird to search large areas for foodlocally and as migrators
- Allows travel to avoid temperature extremes and to exploit seasonally available foods

## Feathers- light but strong; flexible yet tough durable, color-fast, & elastic

- Grow in feather tracks-minimize weight
- Made of keratin (a protein). Mostly air -hollow shaft and network of strengthening struts (barbs, barbules)
- Contour-most abundant; streamlined outer covering
- Down- traps air, held against skin by contour feathers



#### **Functions of Feathers**

- Protect skin from UV
- Color- mating to attract female; warn males; for camouflage
- Tail feathers- stability
- Insulation-moderate air temp.
- Nest lining
- Water birds have oil glands-use to make feathers water resistant
- Owls-facial feathers gather & focus sound; fringed flight feather edges muffle sound.



Marsh wren on cattail

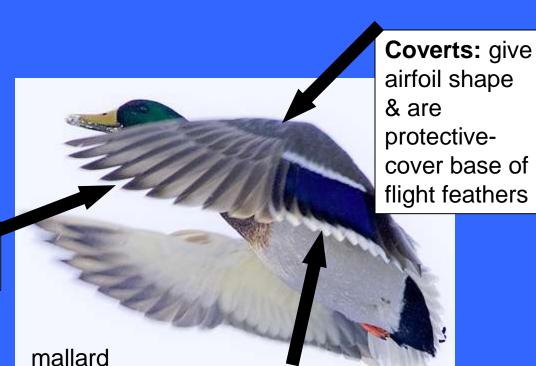
#### **Feathers - Critical Role for Flight**

- Flight Feathers- Specialized contour feathers- very rigid shaft
- To minimize friction & drag, need even air flow over smooth surface.

Surface of wing kept smooth by overlapping placement of flight feathers.

Primaries 9-12/wing

The side of feather facing the wind is narrower & stiffer than trailing edge

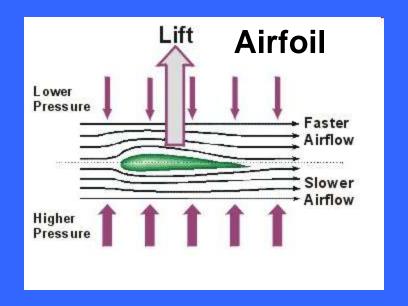


Secondaries- # varies

3 Types of Flight Feathers

### All birds have wings

- Airfoil
- Speed, energy use, & maneuverability depend upon wing shape.
- Feathers perform like a propeller with each wing beat.





## Wing shape- determines type of flight



#### **HIGH SPEED WINGS**

Short, pointed. Rapid wingbeat provides energetically expensive high speed

#### **LONG & NARROW WINGS**

Used for soaring, hovering, or gliding-allows for slower flight



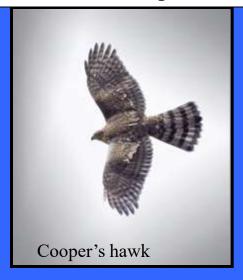
#### **SOARING WINGS**

with deep slots at end of wing (reduce drag); shape aids in take off



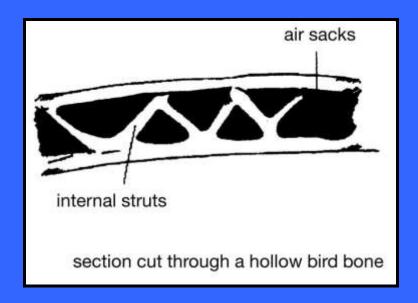
#### **ELLIPTICAL WINGS**

Short & rounded-allow for tight maneuvering & rapid takeoff to evade predators



### Adaptation for Flight: specialized bones

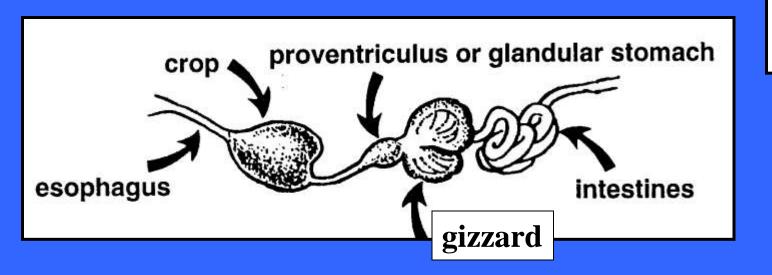
- Specializations maximize stiffness & strength, compared to mammals:
- Higher bone density (heavier)
- Reduced total # of bones
- Fusion of some bones
- Shape change: rounded humerus (wing bone) makes it stiffer and harder to snap.



Birds bones are partially hollow, thin walled, & have supporting struts. Yet, total bone density is greater than in a corresponding mammal bone.

# Adaptations for flight: minimize weight- No heavy teeth

- Birds swallow food whole
- Crop: stores food for later digestion
- Gizzard- muscular digester
- Grain-eating birds swallow small stones to aid the gizzard in grinding seeds.



# Adaptation for Flight: eat energy-rich foods

- Eat energy dense foods- seeds, fruit, nectar, insects, invertebrates, rodents, fish.
- Allows for lower volume of consumption at one time.



Say's Phoebe

#### Beak Shape- Suited to food type

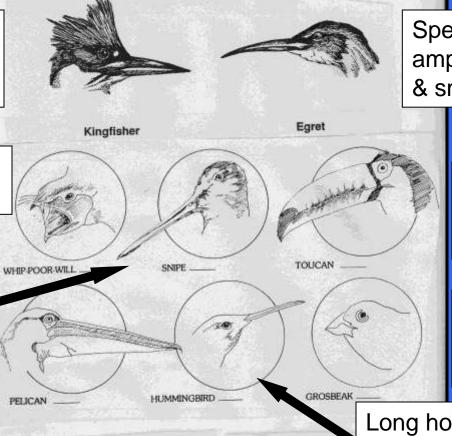
Dagger-like, spear fish underwater

Nets insects while in flight

Probes mud to stir up invertebrates

Functions as a fish net on a dive

Rips & tears flesh



Hawk

Spear Fish, invertebrates, amphibians, reptiles, birds, & small mammals.

Pluck fruit, then swallow whole

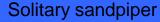
Thick & Powerful to crack seeds

Long hollow tube to suck nectar

Thin to probe small spaces for insects

#### Foot type: Suited to food gathering

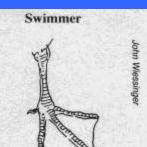
mallard



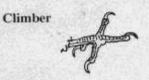








Ducks: Webbed toes form paddles for swimming.



Woodpeckers: Strong toes and large nails for clinging to trees. 2 in front hang on, 2 in back help brace.



Perching Birds: Rather delicate toes used for grasping branches.



Herons: Long foot and toes for wading also provide large suface area for walking in muddy places.





Grouse: Strong foot and leg for walking and running.

#### Prey Grasper



Hawks: Strong toes with large nails (talons) can grasp and hold struggling







Red-tailed hawk

## Adaptation for flight: Excellent eye sight

- Birds-of-prey have binocular vision- allows distance estimation when hunting on the wing.
- Birds have eyes on each side of their head, maximizing visual field to spot predators- monocular
- Move head instead of eye





pine siskin

#### Adaptation to flight: Acute hearing

- all birds rely on hearing for communication with mates, rivals, offspring, or flock members.
- Use hearing to locate prey or predators.
- Owls have asymmetrical ears (one ear being lower on the skull than the other) -sounds from a single source reach the ears at slightly different times.

The barn owl's pronounced facial disc focuses sound toward ears

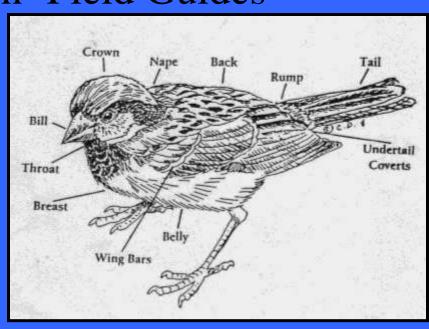


#### The Art of Bird Identification

- GISSS General Impression, Size, Shape, Sound, & Space rapid assessment to immediately "know" the species in an instant.
- Field Marks- physical aspects of a bird's appearance- diagnostic markings.
- Includes: plumage, shape of body or individual parts, actual markings (bars, bands, spots, rings)
  - absolute relative to other species
  - Percentage characters "bird usually has..."

#### Bird Identification-Field Guides

- Read the introduction to your field guide.
- Refer often to the illustrations.
- Have several guides for reference.



#### **BASIC RULES OF FIELD ID:**

- 1. Check every field mark
- 2. Learn the common birds
- 3. Consider shape, but avoid size misjudgement
- 4. Learn to see details
- 5. Consider molt and wear
- 6. Color perception- our eyes easily tricked by light effects



Field Guide Organization



Family Gaviidae Common Ioon

Family Fringillidae Am. Goldfinch

- Birds (Class Aves) subdivided into orders, families, genera, and species.
- Ornithologists have on-going debate about classification- always a work in progress.
- The taxonomic order of birds in a field guide is based on evolutionary complexity (most primitive to most advanced) of families.

#### Using a Field Guide to ID a bird

Names:

Common & scientific Turdidae Family-Thrushes Measurements: (averages)

**LENGTH** (L)- from bill tip to tail tip.

WINGSPAN (WS)

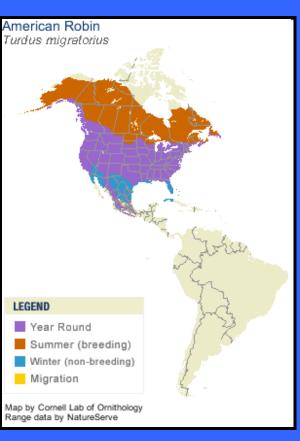
WEIGTH (WT)

Note text with lines next to illustrations-indicating key field marks.

American Robin Turdus migratorius

L 10" WS 17" WT 2.7 oz





Always a good idea- Check the range map

#### Which Field Guide?

- Two types: Photo vs. composite drawings
- Geographic region
- Size: Does it fit into your pocket?
- Most popular in Pacific Northwest: Sibley Field Guide to Birds of Western N Am Nat'l Geographic Field Guide to Birds of N Am Stokes Field Guide to Birds: Western Region
- The *first* author to use field marks- Roger Tory Peterson- *Field Guide to Western Birds*

## What type of audio guide?

#### CDs matched to a field guide, all species in taxonomic order:

Western Edition of the Stokes Bird Song series, K. J. Colver. Birding by Ear, Western, by R. K. Walton & R. W. Lawson

#### **CDs:** either by habitat type or in instructional sets:

Beginners Guide to Bird Songs of N. Am. J. Neville & M. Coulson

## Electonic "apps"-view comparison chart for all current apps at <a href="http://ibird.com/compare.aspx">http://ibird.com/compare.aspx</a>

IBird Explorer pro http://www.ibird.com/

Bird JAM: http://www.birdjam.com/

Most field guide publishers now have "apps"

Free ap: MERLIN Bird ID

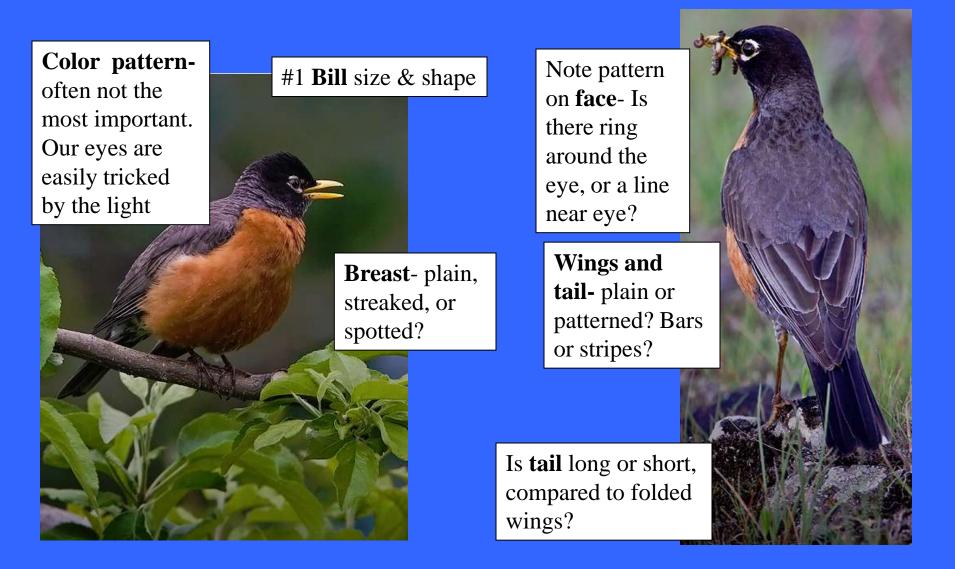
#### Tools of the trade-binoculars

- First #- MAGNIFICATION POWER- "7" makes a bird appear 7 times closer than it is. Aim for 7-10 (>10 hard to hold steady, & heat shimmers can distort image)
- Second #- DIAMETER of objective lens millimeters. Function: Gather light Aim for 35-42 mm.
- Rule of thumb: 2<sup>nd</sup> # is at least 5 times greater than 1<sup>st</sup> # (7 x 35 or 8 x 40)
- Adjust for different strength of your 2 eyes

#### **Evaluate your binoculars**

- Does the barrel flex easily, yet not slip?
- With barrels adjusted, is the image single & clear, in a single perfect circle?
- Wearing glasses, can you push back eye caps to get closer to lens (gives larger field of view)
- Can you close-focus your binoculars (20 ft)?
- Focusing 2 blocks away, are the letters on a car license plate sharp and clear?
- Do you have a single focusing knob between two barrels?

## Key features to look at on all birds



# Once you know a common bird, you can use it to identify a similar unknown bird

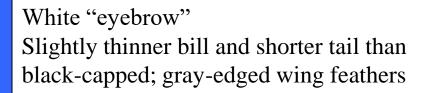




Observe: overall body silhouette; bill shape & size.
Observe patterns on face, head, breast, wings, and tail
Note behavior
Listen to voice
Note if in a flock or solitary
Check range map

Chickadees (Paridae family)- small songbirds, often in mixed flocks searching woodlands for seeds & insects. Active birdsmove nervously & acrobatically as they search vegetation for food. Short, strong bill. Frequents bird-feeders

All black cap & throat White cheek buffy flanks; white edged wing feathers





black-capped chickadee L 5.25"



mountain chickadee L 5.25

Nuthatches (Sittidae family)-small songbirds often in mixed flocks in woodlands. Cling to bark with legs & feet-can climb sideways or head-down. Eat insects, but in winter can consume seeds or nuts.

Have long sharp bills

Dark eyeline & white eyebrow Plain blue-grey above; Pale orange below Short tail with white pattern Often perches on twigs

Narrow Dark crown stripe Extensive white head & face Often climbing headdown on trunk Largest nuthatch- note long bill



©Time Manage

red-breasted nuthatch L 4.5"

white-breasted nuthatch L 5.75"

American goldfinch (Fringillidae family- Finches) small songbird with short conical sparrow-like bill. High, strong, undulating flight. Often perch in treetops. Almost always in flocks

Plain yellow-brown nape Whitish undertail coverts Buffy wing bars Unstreaked breast



American goldfinch female



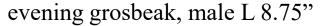
American goldfinch male

Evening Grosbeaks - Common in E. Cascade forests. Seen flying overhead, perched in treetops, or at feeders. Usually in flocks. Feeds on insects and tree seeds.

MALE: Yellow eyebrow White secondaries- visible on wing in flight Massive head & bill Large bird, but short tailed

FEMALE: dark lores by eye Greenish nape; pale bill White wing patch







evening grosbeak, female

**Dark-eyed junco (Emberizidae Family-Sparrows)**— altitudinal migrant in North Central Washington- winters in small flocks in shrub-steppe. Forages on ground, frequents small shrubs

Well-defined sooty or blackish hood; brownish back & flanks Short, conical pointed bill, pinkish-whitish bill Unstreaked breast; white belly. White rump and under-tail Outer tail feathers white that flash in flight (like scissors opening/closing)



Dark-eyed junco L 6.25"



**Swallows** (**Hirundinidea Family**)- aerial songbirds with very short legs and bills, and relatively long & pointed wings. Feed on flying insects captured in swooping flight. Forage in groups where prey is abundant. All species can occur together. 6 species summer in NC WA.

Common. Cavity nester in small groups. Forages over open areas, often near water.

#### **Compared to Tree Swallow:**

- 1. smaller, has shorter tail- folded wings longer
- 2. Narrower wings
- 3. White extends on cheeks & above eye
- 4. Underside White wraps up onto sides of rump-visible in flight

Common. Nests singly in cavities.

Often seen in large flocks, perched on wires. Square tail, with notch Always dark above, white below.

Contrasting dark cheek to white throat







Tree swallow L 5.75"

Violet green swallow L 5.25"

### Cliff and Barn Swallows-Summer resident

Common. Colony Nesters on man-made structures-under bridges. Mud gourd-shaped nest. Forages over fields & water. Pale buffy rump

Dark throat

Most adults-white forehead "ran into cliff" Short square tail.

Plain drab underwing

Common. Nests mostly on man-made structures. Nest a partial bowl of mud on ledge. Graceful. Long-forked tail. Long pointed wings. Blue-black upperside. Whitish-to orange underside. Dark rufus throat. Pale buffy underparts.

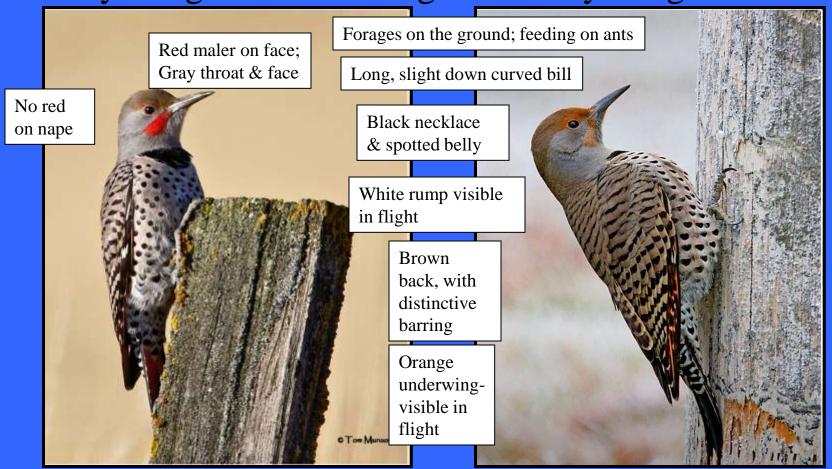




cliff swallow L 5.5"

Barn swallow L 6.75

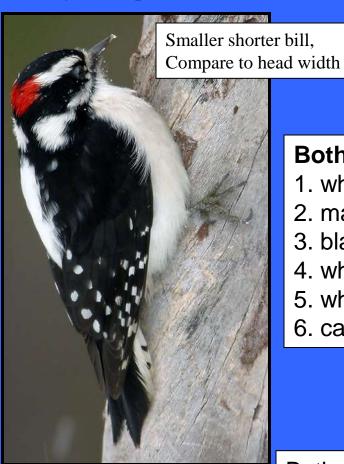
Woodpeckers (Picidae family)— Use stiff tail as a prop while cling to tree. Straight chisel-like bill used to peel bark or excavate wood. Nest in tree cavities. Mostly solitary. Flight is undulating with noisy wingbeats.



## Downy and Hairy Woodpeckers- differ by size, proportion, and voice

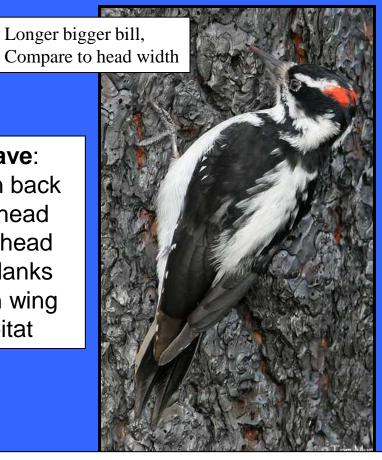
Downy woodpecker L 6.75"

Hairy woodpecker L 9.25"



#### **Both species have:**

- 1. white patch on back
- 2. males-red on head
- 3. black-&-white head
- 4. white belly & flanks
- 5. white spots on wing
- 6. can share habitat



Both species: Pacific region can have underparts that are washed gray-brown, not white, as in photos.

**Jays & Crows** (Corvidae Family)- large, sturdy songbirds with thick bills, strong legs, & loud voices. Noisy & aggressive; will mob predators. Usually travel in groups.



Long crest

Paler overall & white marks on forehead of Interior West pop.

Short broad tail

Broad rounded wings

Wings, rump, belly, tail- bright blue

Head, breast, and back blackish



Steller's jay L 11.5"

### Black-billed magpie- use your field guide to confirm this identification (Corvidae family)





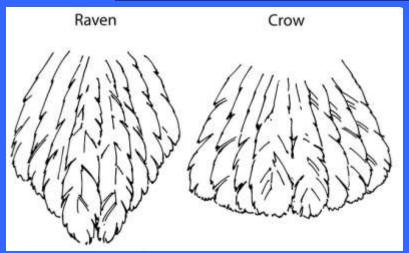
## Is it an American Raven or a Common Crow? Use field marks in the guide to identify.

The main field marks are only visible when the bird is in flight:
Tail shape (wedge or straight)
Wing length
Tail length



American Raven





variety of calls including these sounds: "croooaaak", "cr-r-ruck", "tok", and "wonk-wonk."

"caw caw caw." :"Awk"

# LBJ's- *little brown job*- How to begin with sparrow identification: Start with what you know!

#### **House sparrow**

Common & widespread in cities, towns, parking lots, farms.

Almost always in small flocks

Male strikingly patterned Unstreaked breast Stocky and short-tailed

#### Song sparrow

Common & widespread in brushy areas near water. In suburbs.

Usually solitary

Bold coarse streaks above & below Red-brown (rufous)-tinged wings & tail

Stocky and long-tailed "Ink spot" in breast





song sparrow L 6.25"

House sparrow male L 6.25

**Dabbling Ducks** – family Anatidae- puddle ducks. Mainly on smaller ponds & marshes in shallow water. Feed at surface by "dabbling" bill in the water. Can take off from water without running.

#### Female American wigeon

Dark smudge around eye Small gray bill Weakly patterned flanks Gray-brown head

Rounded head Small gray bill Grazes in fields in flocks

#### Male American wigeon

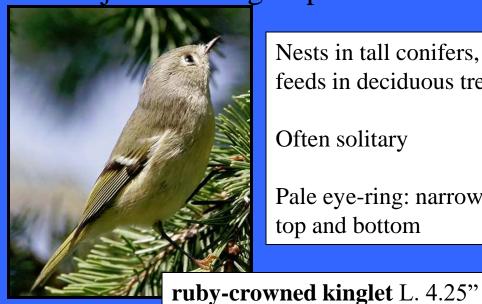
White or buffy forehead White wing patch White hip patch



American wigeon L 20", female above, male at right.



**Kinglets**-Family Regulidae. Tiny, nervous & active. Flick wings. Hover at branch tips to glean insects, spiders, seeds, & fruits. Often join mixed groups of chickadees, nuthatches & warblers.



Nests in tall conifers, feeds in deciduous trees

Often solitary

Pale eye-ring: narrow at top and bottom

Common in conifer trees.

Almost always in groups of 3-8.

Striped face. Can raise yellow crest

golden-crowned kinglet L 4"



Raised crest rarely seen





**Kingfisher-** family Alcedinidae. Fish-eating birds found on sheltered waters. Search for prey from a lookout perch, hovers over water, then plunde-dive headfirst to capture fish. Voice-clattering rattle.

Shaggy crest Dark band on upper chest.

White collar Large bill





**Belted kingfisher**, females with 2<sup>nd</sup> rufous belt

Cedar Waxwing- Family Bombycillidae. Mediumsized with long crest, black mask, yellow-tipped tail, distinctive silky plumage. Almost always in flocks.



Pale, yellowish belly

White under-tail coverts

Plain gray upperwing

Always check for a Bohemian waxwing The characters in this box differentiate the two species



### **Blackbirds-** family Icterid med.-large songbirds. Long, heavy pointed bills & long tails.





Red-winged blackbird male & female L 8.75"

### **Falcons**- Falconidae family. Day-time active predators with sharp talons for grasping and hooked beaks for

tearing prey.



Blue-gray wings Rufus upper tail w/ black tip Orange on back of head

Boldly patterned head Rufous barred back



Often seen on roadside wires or fenceposts.

Pumps tail

Hunts for insects & small mammals from a perch or a hover, dropping straight down.



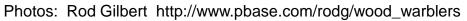
"

Wood Warblers: Family Parulidae. Small, active birds with short, pointed bills. Strong fliers & slightly undulating. Habitat: trees, shrubs, bushes.

**Yellow warbler**: Bright yellow plumage, plain pale face, short-tail with yellow spots, stout billl. Found in low trees & woodland edges, especially willows in wet areas.

<u>Males</u> with red streaks on breast.







### Go home and start birding out your window. Learn what's common!

Common & widespread in suburbia

Nearly always in a large flock

Relatively long-tailed, round head.

Short bill- curved culmen (upper bill)

Brownish back with indistinct streaks

Streaked flanks

Pale, grayish cheek

Orange-red brightest on forehead and malar (area below bill on face)



House finch, male

## Birding- an adventure in like-long learning that brings new discoveries to every day.

6 male wood duck, 2 female wood duck





Barrow's goldeneye